To
The National Company Law Tribunal
Mumbai Bench,
6th Floor, Fountain Telecom Building No. 1,
Near Central Telegraph Office, M. G. Road,
Fort, Mumbai – 400001.

Dear Sirs,

Subject: List of creditors as on March 14, 2019 for Trimax IT Infrastructure & Services Ltd as required under Regulation 13(2)(d) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016.

In accordance with Regulation 13(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 we have enclosed –

1. In the form of Annexure A, the amount of claims submitted by financial creditors and the amount admitted based on documents submitted.
2. In the form of Annexure B, the amount of claims submitted by operational creditors and the amount admitted based on documents submitted.

The list has been updated for all claims received since Corporate Insolvency Resolution Process (CIRP) was initiated for Trimax IT Infrastructure & Services Limited (‘Trimax’) on February 21, 2019 until March 14, 2019.

The amount admitted in certain cases may undergo changes once clarifications requested from certain creditors are received and for further claims that may be received. We will thereby submit an updated list if there is any change in the claims admitted or if new claims are received.

In case you have any queries you may contact me at ip.trimax@in.eu.com

Yours faithfully,

For and on behalf of Trimax IT Infrastructure & Services Limited

Krishna Chamadia
IBBI/IPA-001/IP-PC0694/2017-18/11220
Interim Resolution Professional
Trimax IT Infrastructure & Services Limited
(a company under corporate insolvency resolution process vide NCLT order CP(I&B) 3457/NCLT/MB(2018)
dated February 21, 2019)
Unit No. 101, First Floor, LD Building, Mehra Estate,
L.B.S. Road, Vikhroli (W), Mumbai 400 079
Email: ip.trimax@in.eu.com

Krishna Chamadia has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-PC0694/2017-18/11220. The affairs, business and property of Trimax IT Infrastructure & Services Ltd (‘Trimax’) are being managed by the Interim Resolution Professional, Krishna Chamadia, who acts as agent of Trimax only and without personal liability.

IP registration details as under:
IP Registration no. IBBI/IPA-001/IP-PC0694/2017-18/11220
B-1804 Raheja Heights, Off General AK Vaidya Marg, Dindoshi, Malad East, Mumbai - 400067
krishna@sphereadvisory.com
Annexure A

Status of Financial Creditor claims in the matter of Trimax IT Infrastructure & Services Limited (a company under Corporate Insolvency Resolution Process vide NCLT order)

Section 132(d) – Following is an updated list of Financial Creditors as on March 15, 2019 containing the names of creditors who have filed their claims along with the amounts claimed as at February 21, 2019 and the amounts admitted in respect of such claims received.

<table>
<thead>
<tr>
<th>#</th>
<th>Financial Creditors</th>
<th>Amount Claimed (Rs.)</th>
<th>Amount Admitted (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>State Bank of India</td>
<td>452,22,90,323</td>
<td>451,83,70,592</td>
</tr>
<tr>
<td>2</td>
<td>Syndicate Bank</td>
<td>169,61,53,229</td>
<td>169,61,53,229</td>
</tr>
<tr>
<td>3</td>
<td>IDBI Bank Limited</td>
<td>153,64,56,567</td>
<td>153,64,56,567</td>
</tr>
<tr>
<td>4</td>
<td>IFCI Limited</td>
<td>147,60,39,105</td>
<td>147,60,39,105</td>
</tr>
<tr>
<td>5</td>
<td>Canara Bank</td>
<td>142,25,76,027</td>
<td>142,25,76,027</td>
</tr>
<tr>
<td>6</td>
<td>Bank of Maharashtra</td>
<td>111,27,43,248</td>
<td>111,27,43,248</td>
</tr>
<tr>
<td>7</td>
<td>Corporation Bank</td>
<td>93,38,67,643</td>
<td>93,38,67,643</td>
</tr>
<tr>
<td>8</td>
<td>Oriental Bank of Commerce</td>
<td>86,14,95,012</td>
<td>86,12,17,222</td>
</tr>
<tr>
<td>9</td>
<td>Axis Bank Limited</td>
<td>72,12,43,296</td>
<td>72,12,43,296</td>
</tr>
<tr>
<td>10</td>
<td>Bank of Baroda</td>
<td>64,39,50,000</td>
<td>64,39,50,000</td>
</tr>
<tr>
<td>11</td>
<td>Bank of India</td>
<td>57,95,47,117</td>
<td>57,95,47,117</td>
</tr>
<tr>
<td>12</td>
<td>Vijaya Bank</td>
<td>46,37,11,074</td>
<td>46,37,11,074</td>
</tr>
<tr>
<td>13</td>
<td>Hero FinCorp Limited</td>
<td>27,29,12,555</td>
<td>27,29,12,555</td>
</tr>
<tr>
<td>14</td>
<td>KEB Hana Bank</td>
<td>13,65,00,000</td>
<td>13,65,00,000</td>
</tr>
<tr>
<td>15</td>
<td>CISCO Systems Capital (India) Pvt Ltd</td>
<td>13,01,33,354</td>
<td>13,01,33,354</td>
</tr>
<tr>
<td>16</td>
<td>Centrum Financial Services Limited</td>
<td>11,83,04,138</td>
<td>11,82,40,405</td>
</tr>
<tr>
<td>17</td>
<td>Jairnarayan Pathal HUF*</td>
<td>10,50,00,000</td>
<td>4,44,44,444</td>
</tr>
<tr>
<td>18</td>
<td>DBS Bank Ltd</td>
<td>9,16,95,941</td>
<td>9,15,95,941</td>
</tr>
<tr>
<td>19</td>
<td>Jain Sons Finlease Limited</td>
<td>8,70,26,875</td>
<td>8,70,26,875</td>
</tr>
<tr>
<td>20</td>
<td>Hewlett Packard Financial Services (India) Pvt Ltd</td>
<td>2,66,59,130</td>
<td>2,66,59,130</td>
</tr>
<tr>
<td>21</td>
<td>NCL Research &amp; Financial Services Limited*</td>
<td>2,23,73,598</td>
<td>2,23,73,598</td>
</tr>
<tr>
<td>22</td>
<td>Bajaj Finance Limited*</td>
<td>38,07,600</td>
<td>34,47,500</td>
</tr>
<tr>
<td>23</td>
<td>Trimax Smart Infraprojects Private limited **</td>
<td>7,25,00,000</td>
<td>-</td>
</tr>
<tr>
<td>24</td>
<td>Verifone Sales India Private Limited**</td>
<td>87,26,100</td>
<td>-</td>
</tr>
<tr>
<td>**</td>
<td>Total</td>
<td>1704,57,11,933.8</td>
<td>1689,93,08,925</td>
</tr>
</tbody>
</table>

(*) Unsecured Loans

(3) While we have received the claim in Form C from Trimax Smart Infraprojects Pvt Ltd and Verifone Sales India Pvt Ltd, we believe these claims are in the nature of other creditor claims and operational debt, respectively. We have sought explanation from these creditors in this regard, pending which, these claims stand rejected as Financial Creditor claim.

Security structure for secured financial creditors is explained below.

Note: The amount admitted in certain cases may be revised following clarifications requested from some of the Creditors. The table captures financial claims received and admitted till March 14, 2019.

In case of any additional information warranting modification in the claim value(s) admitted, a separate intimation on modification to the list of stakeholders shall be sent to the Adjudicating Authority in accordance with Regulation 13 (1) of the CIRP Regulations.
**Security Structure for secured Financial Creditor:**

**Term Loan lenders have specific charge on project receivables as under:**

<table>
<thead>
<tr>
<th>#</th>
<th>Name</th>
<th>Project Name</th>
<th>Security</th>
</tr>
</thead>
</table>
| 1  | State Bank of India   | Delhi Transport Corporation (DTC)                 | 1. 1st hypothecation charge on entire fixed assets (DTC project) settled out of the Term loan  
2. 1st hypothecation charge on all existing & future project related receivables from the DTC project  
3. Second charge on Flat -2501, Electra Tower  
4. Personal Guarantee of S P Madrecha & C P Madrecha  
| 2  | Syndicate Bank        | BSNL WiFi P Hotspot Project                       | First charge on company’s projects specific fixed assets pertaining to BSNL Wireless Hotspot Deployment & Provision of Wi-Fi Connectivity at public places across North India Project sealed out of term loan & goods acquired under LC. First charge by way of hypothecation charge on company’s project specific present & future receivables pertaining to BSNL Wireless Hotspot Deployment & Provision of Wi-Fi connectivity project at public places across North India. |
| 3  | IDBI Bank Limited     | BSNL E-SBM                                        | Primary: Exclusive charge on project fixed assets  
Collateral:  
1. Second pari passu charge on entire current assets of the company.  
2. Comfort letter from BSNL stating that entire payment to Trimax from BSNL for e-SBM project will be routed through designated account of Trimax maintained with IDBI bank  
3. The company to maintain DSRA equivalent to onemonth principal instalment plus interest of 3 months, in the following manner: -  
a) Amount equivalent to interest of 3 months will be deposited in the form of FD before disbursement.  
b) Amount equivalent to principal installment of 1 month to be deposited within 90 days from the first date of disbursement  
4. Personal Guarantee of Mr. Surya Prakash Madrecha and Mr. Chandra Prakash Madrecha |
| 4  | IFCI Limited          | RSRTC/CSTC/BMT C/BEST/NMNT/UP SRTC (Various Road Transportation Projects) | 1. Exclusive Mortgage by way of 1st charge on land & building situated at sec-65, Noida  
2. Hypothecation by way of exclusive charge on the project assets of the transport vertical of the borrower.  
3. Exclusive charge over receivables from transport authorities by way of ESCRORESOW Mechanism  
4. Hypothecation by way of exclusive charge over the new assets acquired from the funds so utilized for incurring capital expenditure  
5. Personal Guarantee of Mr. Surya Prakash Madrecha and Mr. Chandra Prakash Madrecha |
| 5  | Canara Bank           | BEST Project (Road Transportation Project)        | 1. Exclusive 1st charge on project related receivables of Rs. 99 crores on account of proposed BEST project.  
2. Exclusive 1st charge on proposed Project movable Fixed Assets to be acquired for the proposed BEST project  
3. Lien on Escrow account of the proposed project to be opened with the bank |
<p>| 6  | Bank of Maharashtra   | BSNL WiFi Hotspot Project                         | 1. 1st pari passu hypothecation charge on company’s project specific fixed assets pertaining to BSNL wireless hotspot. |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>Corporation Bank</td>
<td>Jalna Project</td>
</tr>
<tr>
<td></td>
<td></td>
<td>deployment &amp; provision of Wi-Connectivity at public places across North India Project crore seated out of term loan</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. First exclusive hypothecation charge on Company's project specific present &amp; future receivables pertaining to BSNL wireless hotspot deployment &amp; provision of Wi fi connectivity at public places across North India</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. First pari passu charge on the entire project specific fixed and current assets/ receivables.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Second pari passu charge on the current assets of the company, present and future</td>
</tr>
<tr>
<td>8</td>
<td>Bank of India</td>
<td>Bharat Broadband Nigam Limited (BBNL)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. First pari passu charge by way of hypothecation of the project assets.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. First pari passu charge by way of hypothecation of the project receivables</td>
</tr>
<tr>
<td>9</td>
<td>Vijaya Bank</td>
<td>BSNL Wifi Hotspot Project</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. 1st charge on company's project specific fixed assets pertaining to BSNL wireless hotspot deployment &amp; provision of Wi fi connectivity at public places across North India Project out of term loan &amp; goods acquired under LC.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. 1st charge by way of hypothecation of company's project specific present and future receivables pertaining to BSNL wireless Hotspot deployment &amp; provision of Wi Fi Connectivity at public places across North India. The charges shall rank pari passu amongst the BSNL Wifi project term loan lenders for the total debt requirement of 189.50 crores.</td>
</tr>
<tr>
<td>10</td>
<td>Hero FinCorp Limited (HFCL)</td>
<td>Working Capital Facility</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Two SPost date cheques for exposure of 25 crores. Each invoice to be submitted with PDC for principal repayment.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Escrow of receivables of Bharti Airtel &amp; BSNL to be routed through HFCL.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Personal guarantee of Mr. Surya Prakash Madrecha and Mr. Chandra Prakash Madrecha</td>
</tr>
<tr>
<td>11</td>
<td>KEB Hana Bank</td>
<td>BSNL Project</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Unconditional / irrevocable personal guarantee from promoters</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Charge of 120% of the loan amount on upcoming movable project asset</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Pari passu charge on receivables from BSNL&quot;FTTH Project&quot;</td>
</tr>
<tr>
<td>12</td>
<td>CISCO Systems Capital (India) Pvt Ltd</td>
<td>Equipment Lease &amp; Finance</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Equipment Financed</td>
</tr>
<tr>
<td>13</td>
<td>Centrum Financial Services Limited</td>
<td>Indian Telephone Industries</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Exclusive charge on cash flows from ITI Ltd. arising under specific contract for Bangalore data centre. Pledge on 2.5% of shares of fully paid up share capital of Trimax.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Post date cheques for principal &amp; interest</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Personal guarantee of Mr. Surya Prakash Madrecha and Mr. Chandra Prakash Madrecha</td>
</tr>
<tr>
<td>14</td>
<td>DBS Bank Ltd</td>
<td>Mumbai Data Centre</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Exclusive charge on project assets (Movable fixed assets)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Exclusive charge on project receivables</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Personal guarantees of promoters Mr. Surya Prakash Madrecha and Mr. Chandra Prakash Madrecha</td>
</tr>
<tr>
<td>Sr no</td>
<td>Name of the Financial Creditor</td>
<td>Security</td>
</tr>
<tr>
<td>-------</td>
<td>-----------------------------------------------------------</td>
<td>--------------------------------------------------------------------------</td>
</tr>
<tr>
<td>1</td>
<td>State Bank of India</td>
<td>1. 1st hypothecation charge on pari paasu basis on the present and future current assets of the company excluding project receivables charged to term lenders on respective project.</td>
</tr>
<tr>
<td>2</td>
<td>Axis Bank</td>
<td>2. First charge on Company's unencumbered fixed assets at 2nd floor, Universal mill building office on pari pasu basis with other banks.</td>
</tr>
<tr>
<td>3</td>
<td>Canara Bank</td>
<td>3. Second charge on pari pasu basis 2nd charge on all existing and future project related receivables.</td>
</tr>
<tr>
<td>4</td>
<td>Corporation Bank</td>
<td>4. Pari Paasu 1st charge by way of EM over residential flat no 606, admeasuring nearly 830 sq ft build up area located at 6th floor, Model residency, Mahalaxmi, Mumbai in the name of Surya Prakash Madrecha.</td>
</tr>
<tr>
<td>5</td>
<td>Oriental Bank of Commerce</td>
<td>5. Pari paasu 1st charge by way of EM over gala no, 1st floor, admeasuring 95.03 sq mt on plot no P-1 Kolhapur IT park at Karveer Kolhapur.</td>
</tr>
<tr>
<td>6</td>
<td>IDBI Bank</td>
<td>6. Pari paasu 1st charge by way of EM over property at Badlapur flat owned by trimax IT Infra &amp; Services Ltd.</td>
</tr>
<tr>
<td>7</td>
<td>Bank of Maharashtra</td>
<td>7. Personal guarantee of Mr. Surya Prakash Madrecha and Mr. Chandra Prakash Madrecha. the security to remain at par with lead bank and other lenders/bank in the consortium.</td>
</tr>
<tr>
<td>9</td>
<td>Bank of India</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Syndicate Bank</td>
<td></td>
</tr>
</tbody>
</table>
Annexure B
Status of Operational Creditor claims in the matter of Trimax IT Infrastructure & Services Limited (a company under Corporate Insolvency Resolution Process vide NCLT order)

<table>
<thead>
<tr>
<th>#</th>
<th>Particulars</th>
<th>Count</th>
<th>Claim received*</th>
<th>Claim admitted</th>
<th>Claim rejected</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Claims Admitted</td>
<td>29</td>
<td>152,56,92,848</td>
<td>152,56,92,848</td>
<td>-</td>
</tr>
<tr>
<td>2</td>
<td>Claims admitted in part</td>
<td>99</td>
<td>51,85,81,076</td>
<td>23,21,13,974</td>
<td>28,64,67,102</td>
</tr>
<tr>
<td>3</td>
<td>Claims rejected</td>
<td>24</td>
<td>3,35,54,305</td>
<td>-</td>
<td>3,35,54,305</td>
</tr>
<tr>
<td>4</td>
<td>Claims by Employees (refer note in point 4 below)</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>5</td>
<td>Claims by Govt. Authorities**</td>
<td>4</td>
<td>243,53,82,208</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>6</td>
<td>Claims by Other Creditors</td>
<td>7</td>
<td>2,79,740</td>
<td>77,342</td>
<td>2,02,396</td>
</tr>
<tr>
<td></td>
<td><strong>Total</strong></td>
<td>163</td>
<td>451,34,90,177</td>
<td>419,32,66,371</td>
<td>32,02,23,805</td>
</tr>
</tbody>
</table>

(*) No claims have been received from 243 parties wherein there is an amount outstanding as per company records of ~Rs. 24 crore (Rupees Twenty Four Crore only) as on February 21, 2019.

(**) Claims from Government authorities are currently under verification (refer notes below)

1. Claims admitted – List of Operational Creditors:

<table>
<thead>
<tr>
<th>#</th>
<th>Party Name</th>
<th>Claimed Amount (Rs.)</th>
<th>Amount Admitted (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Trimax Smart Infraprojects Private Limited (Related Party)</td>
<td>150,55,96,160</td>
<td>150,55,96,160</td>
</tr>
<tr>
<td>2</td>
<td>VERIFONE INDIA SALES PRIVATE LIMITED</td>
<td>70,61,889</td>
<td>70,61,889</td>
</tr>
<tr>
<td>3</td>
<td>CSC SERVICE</td>
<td>27,10,788</td>
<td>27,10,788</td>
</tr>
<tr>
<td>4</td>
<td>Veloci Systems Pvt Ltd</td>
<td>16,51,692</td>
<td>16,51,692</td>
</tr>
<tr>
<td>5</td>
<td>PAPER BOARD AND PACKAGING SERVICES</td>
<td>15,29,304</td>
<td>15,29,304</td>
</tr>
<tr>
<td>6</td>
<td>GOPSONS PRINTERS PRIVATE LIMITED</td>
<td>11,54,848</td>
<td>11,54,848</td>
</tr>
<tr>
<td>7</td>
<td>COMPONENT MASTERS</td>
<td>9,23,564</td>
<td>9,23,564</td>
</tr>
<tr>
<td>8</td>
<td>SAMBHAV ELECTRONICS</td>
<td>8,89,838</td>
<td>8,89,838</td>
</tr>
<tr>
<td>9</td>
<td>SHEELTRON DIGITAL SYSTEMS PRIVATE LIMITED</td>
<td>6,43,474</td>
<td>6,43,474</td>
</tr>
<tr>
<td>10</td>
<td>A.B.CORPORATION</td>
<td>6,34,665</td>
<td>6,34,665</td>
</tr>
<tr>
<td>11</td>
<td>Unicorn Solutions</td>
<td>5,48,497</td>
<td>5,48,497</td>
</tr>
<tr>
<td>12</td>
<td>OM NAMAH SHIVAY SERVICES</td>
<td>4,69,144</td>
<td>4,69,144</td>
</tr>
<tr>
<td>13</td>
<td>VINAYAKA ENTERPRISES</td>
<td>3,76,467</td>
<td>3,76,467</td>
</tr>
<tr>
<td>14</td>
<td>Ekapad Solutions</td>
<td>3,58,720</td>
<td>3,58,720</td>
</tr>
<tr>
<td>15</td>
<td>Logix Supply Chain Solutions Pvt Ltd</td>
<td>3,25,224</td>
<td>3,25,224</td>
</tr>
<tr>
<td>16</td>
<td>CHIP COMPONENTS</td>
<td>1,75,112</td>
<td>1,75,112</td>
</tr>
<tr>
<td>17</td>
<td>ELECTRO</td>
<td>1,06,629</td>
<td>1,06,629</td>
</tr>
<tr>
<td>18</td>
<td>Rishabh Computers</td>
<td>82,010</td>
<td>82,010</td>
</tr>
<tr>
<td>19</td>
<td>PRIYA ENTERPRISE</td>
<td>77,989</td>
<td>77,989</td>
</tr>
<tr>
<td>20</td>
<td>Ankita Enterprises</td>
<td>74,121</td>
<td>74,121</td>
</tr>
<tr>
<td>21</td>
<td>L7 SOLUTION</td>
<td>65,249</td>
<td>65,249</td>
</tr>
<tr>
<td>22</td>
<td>PRINCE COMPUTER SOLUTION</td>
<td>60,652</td>
<td>60,652</td>
</tr>
<tr>
<td>23</td>
<td>kavil connects private limited</td>
<td>43,724</td>
<td>43,724</td>
</tr>
<tr>
<td>24</td>
<td>Velox Solutions Pvt.Ltd.</td>
<td>35,400</td>
<td>35,400</td>
</tr>
<tr>
<td>#</td>
<td>Party Name</td>
<td>Claimed Amount (Rs.)</td>
<td>Amount Admitted (Rs.)</td>
</tr>
<tr>
<td>----</td>
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<td>Total</td>
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<td>152,56,92,848</td>
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In case of any additional information warranting modification in the claim value (s) admitted, a separate intimation on modification to the list of stakeholders shall be sent to the Adjudicating Authority in accordance with Regulation 13 (1) of the CIRP Regulations.

2. Claims admitted in part – List of Operational Creditors

<table>
<thead>
<tr>
<th>#</th>
<th>Party Name</th>
<th>Claimed Amount (Rs.)</th>
<th>Amount Admitted (Rs.)</th>
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<td>4</td>
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<td>NAVKAR COMPUTECH</td>
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<td>6</td>
<td>Nomus Comm-Systems Private Limited</td>
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<td>7</td>
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<td>PERPETUUITI TECHNOSOFT SERVICES PVT LTD</td>
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<td>13</td>
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<td>17</td>
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<td>ITS Infosystems Pvt. Ltd.</td>
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<td>Powercraft Electronics P Ltd</td>
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<td>M/S. RAJ INTERNATIONAL</td>
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<td>Devharsh Infotech Pvt. Ltd.</td>
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<td>RONALD FERNANDES, PROP. BHARAT ELECTRICAL &amp; INSTRUMENTATION</td>
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<td>Explore Synergy Inc.</td>
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<td>VANDANA KAMAL AGRAWAL</td>
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<td>MID WAY EXPRESS COURIER (PROP. GOPAL ODEDERA)</td>
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<td>KATYAINI SERVICES</td>
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<td>MVK Enterprises</td>
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<td>FIRSTLOG</td>
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<td>87</td>
<td>ISHWAR SINGH &amp; SONS HUF</td>
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<td>88</td>
<td>Chandrasekaran Tele Service</td>
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<td>WASWANI NET SANCHAR TELECOM SERVICES PVT. LTD.</td>
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<td>RAKESH SEHRAWAT</td>
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<td>ISHWAR SINGH</td>
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<td>AMBICA INFOTECH</td>
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<td>ABHISHEK RUIA &amp; CO.</td>
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<td>ENSURE SUPPORT SERVICES INDIA LIMITED</td>
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<td>99</td>
<td>OCS Group (India) Pvt Ltd</td>
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<td><strong>Total</strong></td>
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<td><strong>23,21,13,974</strong></td>
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</table>

Note: Admitted claim value is based on reconciliation between the books of accounts of Trimax IT Infrastructure & Services Ltd as at February 21, 2019 and proof of claims provided by stakeholder(s). For certain creditors, in regard to the unreconciled balances, communication was sent to the stakeholder(s) as per Regulation 10 of the CIRP Regulations calling for additional documents to substantiate whole / part of the unreconciled claims. As on date, we have not received any response to our communication from the stakeholder(s) and accordingly have admitted only part of claim substantiated by the information available with us.

In case of any additional information warranting modification in the claim value(s) admitted, a separate intimation on modification to the list of stakeholders shall be sent to the Adjudicating Authority in accordance with Regulation 13 (1) of the CIRP Regulations

3. Claims rejected – List of Operational Creditors

<table>
<thead>
<tr>
<th>#</th>
<th>Party Name</th>
<th>Claimed Amount (Rs.)</th>
<th>Reject Category</th>
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<td>PHYTEC MESSTECHNIK GMBH</td>
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<td>Unique Electro Engineers Pvt Ltd</td>
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<td>Nil Balance</td>
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<tr>
<td>3</td>
<td>GS ENTERPRISES</td>
<td>8,83,769</td>
<td>Nil Balance</td>
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<td>4</td>
<td>KAMAL AGRAWAL</td>
<td>4,17,188</td>
<td>Nil Balance</td>
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### Key to above remarks

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<th>Remarks</th>
<th>Description</th>
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<tr>
<td>Nil claim forms received</td>
<td>No amount claimed in the submitted Form B</td>
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<tr>
<td>No Balance in Trimax Books</td>
<td>Nothing is payable to the claimant as per Trimax books</td>
</tr>
<tr>
<td>Not a creditor in Trimax books</td>
<td>Claimant doesn’t exist as a supplier/creditor in Trimax books. There are no historic transaction traceable with these creditors.</td>
</tr>
<tr>
<td>Receivable from vendor as per Trimax books</td>
<td>Claimant owes money to Trimax as per the books</td>
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</table>

#### 4. Claims by Employees

Note: There are over 1500 employee on rolls of Trimax, both existing and exited. In view of the volume of claims in this regard, the IRP and Corporate Debtor have agreed to route all such employee claims through an authorised representative viz. Ms. Vijaya Sharma (HR Head | Trimax IT Infrastructure & Services Ltd). The claims are currently being collated and verified. Upon submission of such employee claims, we shall duly intimate all stakeholders and the Adjudicating Authority in accordance with Regulation 13 (1) of the CIRP Regulations.

#### 5. Claims by Government Authorities

Below claims have been received from Government authorities and are towards demand notices. Claims / demands which have been appealed against before the competent authority / forum are separately identified below. We have sought computations on the below claims and await clarifications sought from the respective authorities.
<table>
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<tr>
<th>#</th>
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<th>Amount Claimed and under Verification (Rs.)</th>
<th>Remarks</th>
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<td>We have sought clarification on the amounts claimed. Orders claimed have been appealed and disputed.</td>
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<td>Appeals pending against amounts claimed. Disputed</td>
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<td>Employees State Insurance Corporation</td>
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</tbody>
</table>

In case of any additional information warranting modification in the claim value(s) admitted, a separate intimation on modification to the list of stakeholders shall be sent to the Adjudicating Authority in accordance with Regulation 13 (1) of the CIRP Regulations.

6. **Claims by Other Creditors**

<table>
<thead>
<tr>
<th>#</th>
<th>Party Name</th>
<th>Claimed Amount (Rs.)</th>
<th>Amount Admitted (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Ankul Tyagi</td>
<td>56,637</td>
<td>-</td>
</tr>
<tr>
<td>2</td>
<td>PRASANNA VENKATESWARA ASSOCIATES</td>
<td>72,596</td>
<td>35,676</td>
</tr>
<tr>
<td>3</td>
<td>M C JAIN &amp; CO</td>
<td>24,150</td>
<td>-</td>
</tr>
<tr>
<td>4</td>
<td>DeeBash Technologies and Services</td>
<td>56,691</td>
<td>-</td>
</tr>
<tr>
<td>5</td>
<td>Handy Online Solutions Private Limited</td>
<td>17,666</td>
<td>17,666</td>
</tr>
<tr>
<td>6</td>
<td>Prakash Sharma</td>
<td>10,000</td>
<td>10,000</td>
</tr>
<tr>
<td>7</td>
<td>Suraj Kumar Gautam</td>
<td>42,000</td>
<td>14,000</td>
</tr>
<tr>
<td></td>
<td><strong>Total</strong></td>
<td><strong>2,79,740</strong></td>
<td><strong>77,342</strong></td>
</tr>
</tbody>
</table>

In case of any additional information warranting modification in the claim value(s) admitted, a separate intimation on modification to the list of stakeholders shall be sent to the Adjudicating Authority in accordance with Regulation 13 (1) of the CIRP Regulations.