

March 15, 2019

To
The National Company Law Tribunal
Mumbai Bench,
6th Floor, Fountain Telecom Building No. 1,
Near Central Telegraph Office, M. G. Road,
Fort, Mumbai – 400001.

Subject: Report certifying constitution of the Committee of Creditors ('CoC') of Trimax IT Infrastructure & Services Limited ('Corporate Debtor') as required under Regulation 17(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016.

In accordance with Section 21 (1) of the Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate persons) Regulations, 2016, we hereby certify that the Committee of Creditors is constituted on March 15, 2019 on the basis of claims received from creditors pursuant to the public announcement dated February 23, 2019. The composition of the CoC may change subsequently as we receive more claims or basis any additional information from the books of accounts maintained by the company.

Following members, being the financial creditors of the Trimax IT Infrastructure & Service Ltd shall constitute the first CoC. The first meeting shall be held within seven days from the date of filing this report.

List of members of the CoC are as below:

1. State Bank of India
2. Syndicate Bank
3. IDBI Bank Limited
4. IFCI Limited
5. Canara Bank
6. Bank of Maharashtra
7. Corporation Bank
8. Oriental Bank of Commerce
9. Axis Bank Limited
10. Bank of Baroda
11. Bank of India
12. Vijaya Bank
13. Hero FinCorp Limited
14. KEB Hana Bank
15. CISCO Systems Capital (India) Pvt Ltd
16. Centrum Financial Services Limited
17. Jainarayan Patel HUG
18. DBS Bank Ltd
19. Jain Sons Finlease Limited
20. Hewlett Packard Financial Services (India) Pvt Ltd
21. NCL Research & Financial Services Limited
22. Bajaj Finance Limited

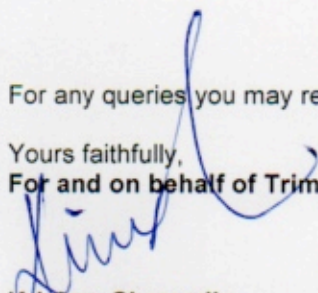


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For any queries you may reach out to me at ip.trimax@in.ey.com.

Yours faithfully,

For and on behalf of Trimax IT Infrastructure & Services Limited


Krishna Chamadia



IBBI/IPA-001/IP-P00694/2017-18/11220

Interim Resolution Professional

Trimax IT Infrastructure & Services Limited

(a company under corporate insolvency resolution process vide NCLT order CP(I&B) 3457/NCLT/MB/2018 dated February 21, 2019)

Unit 101, First Floor, LD Building, Mehra Estate,

L.B.S. Road, Vikhroli (W), Mumbai 400 079

Email: ip.trimax@in.ey.com

Krishna Chamadia has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-P00304/2017-18/11220. The affairs, business and property of Trimax IT Infrastructure & Services Ltd ('Trimax') are being managed by the Interim Resolution Professional, Krishna Chamadia, who acts as agent of Trimax only and without personal liability.

IP registration details as under:

IP Registration no. IBBI/IPA-001/IP-P00694/2017-18/11220

B-1804 Raheja Heights, Off General AK Vaidya Marg, Dindoshi, Malad East, Mumbai- 400097 |

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